

# Tax Statements

# Creating a stress-free tax season for employers and employees

Year-end season is the busiest time of the year for payroll teams. It's characterized by pressure-filled deadlines, surging requests by employees and the need to get it right. When it comes to delivering annual tax information to employees, accuracy and timeliness are of the utmost importance.

As a pioneer in electronic delivery of W-2 statements, Experian Employer Services provides complete, turnkey fulfillment of year-end tax statements to employees ... both current and former. By helping employers prepare and submit files, delivering electronic and print tax statements to employees, and managing any re-issues and corrections, we provide a stress-free experience. With our online portal, current and former employees have easy access to their tax statements while administrators gain full visibility to check on the status of tax statements and coordinate any necessary changes quickly. This allows employers to alleviate the administrative burden oftentimes associated with year-end season and instead focus on the demands of your organization.

### **How It Works**

	Delivery	Timely electronic or postal delivery of tax statements direct to employee or consolidated locations
Ð	Online Portal	Access for current and former employees to historical tax statements
	Comprehensive	Full suite of tax statements available
0	Visibility	Administrator tools to generate reports and address employee-specific issues

#### Yes, we can do that:

- Ensure full compliance with all tax reporting guidelines
- Flexibility to meet your employees' tax reporting needs with electronic or paper statements
- Real-time employee access to all year-end tax statements from integrated online portal
- Management of re-issues and corrections with ease
- Scalability to meet your changing organizational needs

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# Efficient, Timely, Compliant

An essential component of tax regulations require employers to provide statements to current and former employees in a deadline-driven manner. For most organizations, the complexity associated with organizing, producing and distributing tax statements is beyond what can be managed internally. Experian Employer Services can help. As a leader in employer compliance management, we leverage our proven experience managing year-end tax statements to meet your fulfillment needs and minimize compliance risk. Our fully integrated, secure and user-friendly employee self-service portal enables your employees, current and former, to access electronic tax statements—reducing your fulfillment costs.

# 10 + million tax statements delivered during in 2022

#### Complete management of tax statements:

Support for a full range of tax statements including W-2, W-2GU, 499R-2/W-2PR, W-2VI, 592-B, 1099-M, 1099-NEC, 1099-R, T4, T4-A and RL-1.

#### Manage new and historical tax statements:

Current and former employees gain secure access to current and historical tax statements quickly through our self-service portal reducing employee support requests to employers

#### Streamline the processing of tax statement corrections and re-issues:

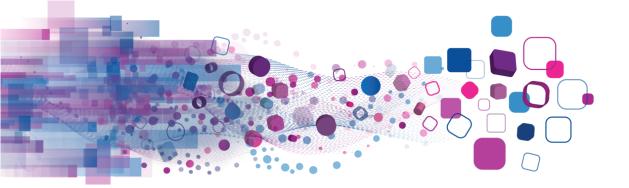
Administrators have complete control to quickly process re-issues and correction requests down to the individual employee level, helping to reduce repeated employee requests

#### Full administrator visibility:

Ability to create reports quickly and gain visibility down to the individual employee level

#### Tax compliance you can count on:

Regulatory changes are monitored and all tax form specifications are proactively updated as needed



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