

Critical data and ratios for fiscal year ending: DEC 31
Data current through: 09/13/2004 (\$ Thousands)

	2003	2002	2001
Tangible net worth	251,884	172,331	153,889
Net working capital	222,536	157,987	124,676
Current ratio (times)	2.8	2.2	1.9
% Total debt to tang. n.w.	63.9	101.2	126.7
% Current debt to tang. n.w.	49.7	74.6	87.3
% After tax inc. to tang. n.w.	35.9	29.3	28.6
% After tax inc. to net sales	7.8	4.5	4.0
Net sales to inventory (times)	7.9	7.4	8.2
CGS to inventory (times)	4.0	3.8	4.2
Avg. days sales outstanding (days)	14.6	11.6	10.9

End of report

1 of 1 reports

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